

TABLE TOPICS

11:35 AM – 12:05 PM EST
ZOOM MEETING

Executive Sessions, Luncheon Break 11:20 AM – 12:15 PM

New Zoom Meeting Link • Pre-Registration Required • Spaces are Limited

Upload your selections in the Google Form at <http://bit.ly/FintechTableTopics>

Once capacity is reached the google form will stop accepting submissions.

Discussions in Zoom Breakout Rooms, 30 minutes, 11:35 AM – 12:05 PM



ROOM 1 • Brian Hirsch
CoFounder and Managing Partner at Tribeca Venture Partners

Fintech 2021: AMA with Brian Hirsch, CoFounder and Managing Partner at Tribeca Venture Partners

Brian will share perspectives on everything from early-stage investing in NYC, opportunities in fintech, the current exit environment, and why he believes we are poised for a comeback. Please come with questions as this is intended to be an Ask Me Anything.



ROOM 2 • Danny Hakimian
Business Development Lead, Onfido

How Can Innovation Enable Further Financial Inclusion?

A discussion on the trends, challenges, and opportunities for digital financial inclusion. Join the discussion and share your thoughts on the technology and innovations that are driving a more inclusive financial services landscape.



ROOM 3 • Elena Sofia Giralt
Product Marketing, Electric Coin Company

Privacy Innovations in Cryptocurrencies

Bitcoin and Ethereum are the two biggest cryptocurrencies in the industry but both grapple with a considerable shortcoming - lack of financial privacy. In this table talk, we'll take a look at several privacy-enhancing solutions in the world of digital currencies. We'll also discuss how privacy-enhancing innovations can be compatible with global regulations and auditing requirements.



ROOM 4 • Fabrice Coles
Vice President, Bank Policy Institute

Public Policy Roundtable

Finance and technology investors and executives face an ever evolving and complex political and regulatory environment. Join your colleagues for a lively discussion about how public policy developments factor into an investor's or an executive's decision making. Discussants will be encouraged to offer their unvarnished views of how government policy affects strategy, risk tolerance and resource allocation.



ROOM 5 • Jeff To
CEO, Safekeep

How to Win Awards with Human-Friendly AI

Don't miss this. Join the 2021 Global Gold Winner of the Zurich Innovation Championship and thought leaders from leading financial institutions to delve into what it takes to design, launch, and learn from AI projects. We move beyond the hype of AI and NLP, and explore the challenges of implementing "human-friendly" predictive models. For financial institutions, learn proven best-practices in partnering with fintech and insurtech innovators.



ROOM 6 • Kunal Vaed
Managing Director, Head of Digital - Self Directed Investing, JP Morgan and Chase

Future of Retail Investing

The pandemic has signaled the re-emergence of the retail investor with an unprecedented increase in activity at most online brokers. This discussion will explore key topics related to the future of retail investing including:

- 1) sustaining interest in markets from retail investors
- 2) regulatory environment
- 3) competitive intensity
- 4) online trading vs digital advice
- 5) role of technology vs financial advisors



ROOM 7 • Larry Tabb
Founder, Research Chairman, Tabb Group

The Future of E-finance from Robos to Robinhood

What is the future of e-investing? Is it content-streaming online trading apps, robo advising, or with trading algorithms take over the role of humans on the trading desk. And how does all of that execution work? Join a discussion on the future of e-investing, trading and modern market structure with the head of market structure of Bloomberg LP Larry Tabb.



ROOM 8 • Liam Gray
FinTech Lead, Tech Nation

How has the Pandemic Acted as a Catalyst for Fintech in the UK?

The past year has been difficult for many industries, but fintech has been one of a few industries to have a significant uptick in user activity. Fintech adoption was already relatively high in the UK and new technologies such as open banking had laid great foundations for this trend to continue. However, during 2020, many will argue that the progress of payments, wealth management and open banking in particular has been supercharged. This discussion will centre around some of the developments in the aforementioned spaces (and others) and address the question of whether these changes will be here for the long term?



ROOM 9 • Matthieu Mingasson
Group Director of Product, Code and Theory

Democratizing Banking Through Inclusive Design Thinking

Technology continues to have the power to bypass physical and geo-political borders and barriers, but not everyone stands equal in front of the new generation of consumer banking technologies and services. As cultural, identity, age, social, or educational barriers remain ingrained in our developed societies, how can Fintech industry players both large and small create consumer experiences and services that actually remove these invisible frontiers to truly democratize access to banking through technology? In this breakout room, we'll discuss the framework and methodologies to create inclusive experiences, using user research approaches, design thinking toolkits, and product strategies that shape products for diversified backgrounds and mental models



ROOM 10 • Michael Dooijes
Managing Partner, Future Street Advisory & Investments; Startup Liason, Consulate General of the Netherlands in SF

Fintech: Challenges, Opportunities and Considerations

With the unbundling of the banks we will look at the impact of new and innovative data driven services in fintech



ROOM 11 • Michael Sonnenshein
Managing Director, Grayscale Investments



ROOM 12 • Peter Dietrich
Head of Sales Indexes, Morningstar

Investing You in 3D

A Brief Perspective How investing in the Future Will Change. And it's Really Cool.



ROOM 13 • Priyanka Lilaramani
Founder & CEO, Truealpha

How will Data and Digital Transform the VC Ecosystem? Or will it?

Data science and digitalization-led innovation is disrupting several traditional industries. During this session, we look at the different ways that data and digitalization are impacting the VC ecosystem, the resistance they face and explore how innovation can help bring positive transformation.



ROOM 14 • Rebecca Garner
Product Manager, Stash

Disruption Through Access

Today's consumer facing fintech is bringing down traditional barriers of financial education and tools, with wide access to resources that fringe pop culture. Now an entire industry allows for simple experiences that enable an entirely new generation of fintech users, disrupting archaic financial incumbents. What are the implications and changes that come with this access, and what are the responsibilities that come with it?



ROOM 15 • Sean Judge
Principal, Highland Capital Partners

Institutionalization of Bitcoin

The first decade of bitcoin was a retail phenomenon. We are seeing increased interest from some of the largest financial institutions in the world over the last few years. What has changed?



ROOM 16 • Steve Faktor
CEO, Idea Faktory

Facing Revolution? Was GameStop A Warning Shot To All Financial Services Companies?

Futurist author and founder of IdeaFaktory Steve Faktor will discuss 10 drivers of the recent Reddit/RobinHood/GameStop/AMC uprising against hedge fund short-sellers. Is it a harbinger of things to come for all of Fintech and financial services incumbents? We'll separate signal from noise, as we explore what happens next and discuss no-BS mitigation strategies. And of course, answer the question, 'is a revolution coming?'



ROOM 17 • Steven Wasick
President, infoSenticence

Automated Financial Content

Financial datasets are large, complex, and constantly changing- all aspects that make it challenging for human analysts to report on the information they contain. We can now train computers to report on financial data, creating valuable content that would otherwise be too expensive or impractical to produce. This talk will focus on how automated content works and how it can be applied within the financial sector



ROOM 18 • Richard Berner
Clinical Professor of Management Practice in the Department of Finance, and, with Professor Robert Engle, is Co-Director of the Stern Volatility and Risk Institute, NYU Stern School of Business

Should Fintech be regulated? If so, how?

There is a lot of debate about whether and how to regulate fintech forms and activities. We'll discuss where regulation might be needed and its benefits and costs